

A BME GROWTH

Madrid, 15 de diciembre de 2022

En virtud de lo previsto en el artículo 17 del Reglamento (UE) nº 596/2014 sobre abuso de mercado y en el artículo 228 del texto refundido de la Ley del Mercado de Valores, aprobado por el Real Decreto Legislativo 4/2015, de 23 de octubre, y disposiciones concordantes, así como en la Circular 3/2020 del segmento BME Growth de BME MTF Equity, QUID PRO QUO ALQUILER SEGURO, SOCIMI, S.A. (la “**Sociedad**” o “**QPQ**”), pone en su conocimiento la siguiente:

INFORMACIÓN PRIVILEGIADA

En relación con la Información Privilegiada publicada por la Sociedad el pasado 13 de diciembre de 2022 en la que se comunicaba que la Sociedad había tenido conocimiento que Ktesios Real Estate SOCIMI, S.A. (“**Ktesios**”) había manifestado, a través de Belerofonte Capital, que, sujeto a la aprobación por parte de su junta general y la realización de una *due diligence*, su intención de lanzar una oferta sobre acciones de la Sociedad, QPQ comunica que, según la Información Privilegiada comunicada por Ktesios en Euronext Lisboa, su junta general de accionistas ha aprobado la oferta en los términos del documento adjunto a la presente Información Privilegiada, sujeto al proceso de *due diligence* indicado.

De conformidad con lo dispuesto en la citada Circular 3/2020 se indica que la información comunicada por la presente ha sido elaborada bajo la exclusiva responsabilidad de la Sociedad y sus administradores.

Quedamos a su disposición para cuantas aclaraciones consideren oportunas.

Atentamente,

D. Gustavo Rossi González
Consejero Delegado
QUID PRO QUO ALQUILER SEGURO SOCIMI, S.A.

KTESIOS SOCIMI

Madrid, 14 December 2022

Pursuant to Article 17 of Regulation (EU) No. 596/2014 of the European Parliament and of the Council of 16 April 2014 on market abuse (Market Abuse Regulation), Article 61004/2 of Euronext Rule Book I Harmonized Rules and concordant provisions, on ongoing obligations of companies listed on Euronext, KTESIOS REAL ESTATE SOCIMI, S.A. (the “**Company**”) hereby notifies the following:

RELEVANT INFORMATION

On December 12, 2022, the Shareholders of the Company, decided to celebrate an Extraordinary General Shareholders Meeting with the character of UNIVERSAL, because ONE HUNDRED PERCENT (100%) of the shareholders of the Company attended the meeting and, consequently, they accept unanimously the celebration of the General Meeting, under the provisions of the art. 178 of the LSC., in which the following resolutions were approved:

1). A Capital increase through cash contribution and issuance of new shares by a total amount of TWO MILLION ONE HUNDRED AND FORTY SIX THOUSAND THREE HUNDRED EUROS (**2,146,300.00 €**), through the creation of 214,630 new shares of TEN EUROS (10.00 €) par value each and carrying an issue premium of FOUR EUROS (4.00 €) per share, which means a total premium of EIGHT HUNDRED AND FIFTY EIGHT THOUSAND FIVE HUNDRED AND TWENTY EUROS (**858,520.00 €**), which would mean a total disbursement for full subscription in the amount of THREE MILLION FOUR THOUSAND EIGHT HUNDRED AND TWENTY EUROS (**3,004,820.00 €**).

2). The authorization of the offer to **acquire the shares** of the company “**QUID PRO QUO ALQUILER SEGURO SOCIMI S.A**” communicated to the Market through Privileged Information published on 12/12/2022; as is considered an **essential asset of the Company**, by virtue of **article 160 of the Capital Companies Law** –

LSC. The price per share offered is **one euro and twenty-five cents (€ 1.25)** and the purchase will be made as follows: i) thirty percent (30.00%) will be paid to each shareholder of **QPQ** in cash – upfront and ii) **the remaining seventy percent (70.00%)** will be paid within a period of twelve (12) months from the payment described above, increasing the amount by **six percent (6.00%)** per year of the amount deferred at the time of payment. The authorization of this operation is conditioned to the favorable outcome of the due diligence for Ktesios.

3). Appointment and restructuring of members of the Board of Directors, through appointment as a new Independent Non-Executive Director to Ms. **CARME HORTALÁ VALLVÉ** and of Mr. **LUIS MARTIN GUIRADO** (who ceased as director himself) and will assume the position of legal entity representative of RKS ASSET MANAGEMENT SLU, replacing Mr. **BERNHARD SCHMIDT**. Mr. **HENRY NOEL GALLEGO GRAJALES, GONZALO VICENTE ROCA PÉREZ** and **IGNACIO FERNÁNDEZ GALVÁN** have been ratified in their positions.

We remain at your disposal for any clarification you may need.

Henry Gallego
CEO
Ktesios Real Estate SOCIMI, S.A.